

EHP Global Arbitrage Alternative Fund

FUND CODES

Class F	EHF600F
Class A	EHF600A
Class UF (\$USD)	EHF600UF
Class UA (\$USD)	EHF600UA

FUND DETAILS

Fund Type	Global Long/Short Arbitrage
Inception Date	August 15, 2018
Distributions	Annually in December
Registered Tax Status	Eligible
Management Fee	Class F: 0.90% Class UF: 0.90% Class A: 1.90% Class UA: 1.90%
Performance Fee	15% above perpetual high-watermark
Min. Initial Investment	\$2,000
Min. Subsequent Investment	\$500
Redemptions	Daily
Valuations	Daily
Risk Rating	Low to Medium

INVESTMENT TEAM

Jason Mann, CFA
 Ian Fairbrother, CFA
 James Park, CFA

EdgeHill Partners
 45 Hazelton Ave, Suite B
 Toronto, Ontario
 M5R 2E3

(416) 360-0310
info@ehpfunds.com
www.ehpfunds.com

WHY BUY THIS FUND?

- ▶ A defensive fund with a focus on capital preservation
- ▶ Exposure to global arbitrage opportunities
- ▶ Targeted returns of 6% annualized, with low volatility
- ▶ Low correlation to traditional asset classes
- ▶ A bond-replacement with tax efficient capital gains
- ▶ Strategy benefits from a rising interest-rate environment

INVESTMENT PROCESS

The EHP Global Arbitrage Alternative Fund is intended to generate positive absolute returns regardless of market conditions, and offer an uncorrelated alternative to traditional bonds and stocks. The Fund will invest in a diversified portfolio of arbitrage opportunities, including announced mergers and acquisitions, convertible arbitrage, and SPACs.

We use a 3-step process to build the portfolio:

1. We use a systematic process for identifying attractive arbitrage opportunities from a global universe of developed-market stocks and bonds.
2. We identify the attributes of an announced merger or takeover that help us predict the likelihood of that deal closing, and avoid transactions that we deem at higher risk of failure.
3. We continually re-optimize the portfolio over the life-cycle of a transaction to take advantage of the widening and tightening of an arbitrage "spread", and generate additional returns.

EHP Funds Inc. is the investment manager to the EHP Funds offered under prospectus (collectively, the "Funds"). Commissions, trailing commissions, management fees, performance fees (if any), and other expenses all may be associated with investing in the Funds. Please read the simplified prospectus and Fund Facts carefully before investing. Copies are available at www.ehpfunds.com. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. This is not an offer to purchase. The Funds can only be purchased through an IIROC registered dealer and are available only in those jurisdictions where they may be lawfully offered for sale. This document is not intended to provide legal, accounting, tax or investment advice.

Contact Us Toll Free: 1.833.360.3100 Email: info@ehpartners.com