

# EHP Global Arbitrage Alternative Fund

## FUND CODES

Class F	EHF600F
Class A	EHF600A
Class UF (\$USD)	EHF600UF
Class UA (\$USD)	EHF600UA

## FUND DETAILS

Fund Type	Global Long/Short Arbitrage
Inception Date	August 15, 2018
Distributions	Annually in December
Registered Tax Status	Eligible
Management Fee	Class F: 0.90% Class UF: 0.90% Class A: 1.90% Class UA: 1.90%
Performance Fee	15% above perpetual high-watermark
Min. Initial Investment	\$2,000
Min. Subsequent Investment	\$500
Redemptions	Daily
Valuations	Daily
Risk Rating	Low to Medium

## INVESTMENT TEAM

Jason Mann, CFA  
 Ian Fairbrother, CFA  
 James Park, CFA

## WHY BUY THIS FUND?

- ▶ A defensive fund with a focus on capital preservation
- ▶ Exposure to global arbitrage opportunities
- ▶ Targeted returns of 6% annualized, with low volatility
- ▶ Low correlation to traditional asset classes
- ▶ A bond-replacement with tax efficient capital gains
- ▶ Strategy benefits from a rising interest-rate environment

## INVESTMENT PROCESS

The EHP Global Arbitrage Alternative Fund is intended to generate positive absolute returns regardless of market conditions, and offer an uncorrelated alternative to traditional bonds and stocks. The Fund will invest in a diversified portfolio of arbitrage opportunities, including announced mergers and acquisitions, convertible arbitrage, and SPACs.

We use a 3-step process to build the portfolio:

1. We use a systematic process for identifying attractive arbitrage opportunities from a global universe of developed-market stocks and bonds.
2. We identify the attributes of an announced merger or takeover that help us predict the likelihood of that deal closing, and avoid transactions that we deem at higher risk of failure.
3. We continually re-optimize the portfolio over the life-cycle of a transaction to take advantage of the widening and tightening of an arbitrage "spread", and generate additional returns.

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